

## Analisis Pengaruh Penerbitan Obligasi dan Penawaran Umum Terbatas terhadap Penilaian Camels PT Bank XYZ, Tbk

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### Abstrak

Penelitian ini memberikan gambaran pengaruh penerbitan obligasi termasuk obligasi subordinasi dan penawaran umum terbatas terhadap penilaian CAMELS PT Bank XYZ, Tbk. Penelitian meliputi penilaian faktor permodalan, kualitas aset, manajemen, rentabilitas, likuiditas dan sensitivitas terhadap risiko pasar. Analisis kemudian dibandingkan dengan tiga bank skala menengah lainnya untuk mengetahui posisi PT Bank XYZ, Tbk di antara peer grupnya. Berdasarkan hasil analisis yang dilakukan selama lima tahun terakhir diketahui bahwa penilaian CAMELS bank menunjukkan perbaikan terutama sejak tahun 2007. Apabila dibandingkan dengan peer groupnya, hasil penilaian CAMELS PT Bank XYZ, Tbk terbaik untuk faktor permodalan, kualitas aset, manajemen, rentabilitas dan sensitivitas pasar serta penilaian komposit CAMELS.

<hr>This Research to give an idea of how the impact of bonds issuance including subordinated bonds and right issue on the performance of CAMELS Rating PT Bank XYZ, Tbk. Assessment included factor capital, asset quality, management, earning, liquidity and sensitivity to market risk. The results were then compared with three other medium-size banks to know the position of the bank, among the peer group. According to analysis conducted during the last five years is known that the CAMELS Rating bank showed improvement, especially since the year 2007. When compared with the peer group intended, bank showed the best performance in the aspects of CAMELS rating factors capital, asset quality, management, profitability and market sensitivity.