

Tinjauan yuridis leveraged buyout dalam pasar modal Indonesia perlindungan terhadap pemegang saham minoritas dan penerbitan obligasinya = Juridical review of leveraged buyout in capital market sector in Indonesia protection for the minority shareholders and its bond issuing

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Abstrak

Skripsi ini bertujuan untuk menambah pengetahuan mengenai aspek-aspek yang terkait dengan leveraged buyout, baik mengenai perlindungan hukum bagi pemegang saham minoritas perusahaan target leveraged buyout, penerbitan obligasi dalam rangka leveraged buyout, maupun junk bond yang sangat terkait dengan pelaksanaan leveraged buyout. Metode penelitian yang digunakan adalah penelitian yang bersifat yuridis normatif dengan menggunakan data-data sekunder, antara lain peraturan perundang-undangan dan buku-buku. Berdasarkan hasil penelitian dapat disimpulkan mengenai macam-macam perlindungan hukum yang diperoleh pemegang saham minoritas dan bahwa penerbitan obligasi oleh perusahaan objek leveraged buyout tidak tergolong sebagai penawaran umum.

.....The purpose of this mini-thesis is to enrich knowledge related to some aspects of leveraged buyout, such as the protection for minority shareholders of leveraged buyout target company, bond issuing in leveraged buyout framework, and also about junk bond that really related to leveraged buyout. Research method has been used for the mini-thesis is normative juridical by using secondary data, such as legislations and books. Based on the research, could be concluded some legal protections for minority shareholders and that the bond issuing by leveraged buyout object is not classified as public offering.