

## Analisis dampak kebijakan pergulaan dan faktor-faktor yang mempengaruhi produksi gula Indonesia 1975-2012 = Analysis impacts of sugar policies and factors affecting Indonesian sugar productions 1975-2012

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Abstrak

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Pencapaian swasembada gula sangat erat kaitannya dengan peningkatan produksi gula nasional dan pengembangan industri pergulaan nasional Penelitian ini ditujukan untuk melihat dampak kebijakan pergulaan dan faktor faktor yang mempengaruhi produksi gula nasional yang dilakukan dalam rentang waktu penelitian dari tahun 1975 hingga 2012 dengan menggunakan metode Regulatory Impact Assessment dan Ordinary Least Square.

Hasil penelitian menunjukkan bahwa kebijakan di periode monopoli Bulog 1975 1998 serta periode bebas dan transisi 1999 2002 memberikan dampak negatif bagi industri pergulaan di Indonesia sedangkan kebijakan di periode proteksi dan promosi 2003 2012 memberikan dampak positif terhadap industri pergulaan di Indonesia disamping itu produksi gula Indonesia dipengaruhi secara signifikan oleh harga gula dalam negeri produktivitas kebijakan proteksi dan promosi impor serta kebijakan periode non Bulog.

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**ABSTRACT**

The achievement of sugar self sufficiency is strongly related with the increasing of national sugar productions and must be supported by the regulations set by the government This study tried to analyze the impacts of the sugar policies and factors which affect Indonesian sugar production This study was conducted in a span of year 1975 2012 using Regulatory Impact Assessment and Ordinary Least Squared methods. The study found that policies set in Bulog period 1975 1998 and in free and transition period 1999 2002 have more negative impacts while in protection and promotion period has more positive impacts on our national sugar industry Furthermore the national sugar production is significantly affected by domesti sugar prices productivity import tariff and non Bulog period.