

Mergers and acquisitions in Singapore : law and practice / Wan Wai Yee, Umakanth Varottil

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Abstrak

- Ch. 1. Rationale for Mergers and Acquisitions
- Ch. 2. Structuring M&A Transactions
- Ch. 3. Regulatory Framework, Securities Industry Council and the Takeover Code
- Ch. 4. Preparatory Work for M&A Transactions
- Ch. 5. Conditions, Pre-conditions, Consideration, Terms and Offer Time-table
- Ch. 6. Deal Documentation and Informational Requirements
- Ch. 7. Restrictions on Dealings in Shares; Disclosure Requirements
- Ch. 8. Duties of Directors in Takeovers, Deal Protections and Takeover Defences
- Ch. 9. Mandatory Offers
- Ch. 10. Duties of Professional Advisors in M&A Transactions
- Ch. 11. Equality of Treatment and Special Deals
- Ch. 12. Asset Valuations and Profit Forecasts
- Ch. 13. Schemes of Arrangement and Amalgamations
- Ch. 14. Compulsory Acquisitions and Squeeze Out of Minority Shareholders
- Ch. 15. Financing Takeovers, Leveraged Buy-outs and Management Buy-outs
- Ch. 16. Enforcement of the Takeover Code and Market Misconduct in the Course of Takeovers.

Notes

- "Table of cases": pages xxi-xxxiii.
- "Table of statutes": pages xxxv-xxxix.
- "Table of subsidiary legislation": page xli.
- "Table of foreign legislation": pages xliii-xliv.
- "Table of foreign subsidiary legislation": page xlv.
- "Table of codes and listing rules": pages xlvii-lvii.

Includes bibliographical references and index.

In English.