

Sydney Airport Valuation = Valuasi Sydney Airport

Natasya Lucky, author

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Abstrak

Sydney Airport adalah salah satu airport paling sibuk di Australia dan berlokasi 8km dari pusat kota Sydney. Pendapatan utamanya berasal dari 4 sektor yaitu: aeronautical, retail, rental property dan mobil, serta parkir. Valuasi perusahaan ini dilakukan dengan 3 metode yaitu: multiples, residual income (RI), dan free cash flow (FCF). Hasil dari multiples mirip dengan harga saham SYD saat ini. Hasil dari RI lebih rendah dari harga saham SYD, dan disarankan agar pembaca menjual investasi mereka. Hasil dari FCF lebih tinggi dari harga saham SYD, dan disarankan agar pembaca berinvestasi pada SYD. Membandingkan ketiga metode, kami percaya bahwa FCF adalah metode paling cocok untuk SYD.

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Sydney Airport (SYD) is one of Australia's busiest airport located 8km south of Sydney's Central Business District. It derives its revenue from four main sources: aeronautical, retail, property and car rental, and parking and ground transport. The valuation of this company is done by using three different methods: multiples, residual income (RI), and free cash flow (FCF). Multiples valuation results in similar value to SYD's current share price, suggesting readers to hold their investment. RI valuation results in lower value compared to SYD's current share price, suggesting that SYD is overvalued and readers need to sell their investment. FCF valuation results in higher value compared to SYD's current share price, suggesting readers to buy new shares. Comparing the three valuation methods, we believe that FCF is the most appropriate for SYD and we suggest readers to invest in SYD.