

# Studi Perbandingan Ekonomi Sumatera Barat Sebelum Dan Selama Pandemi COVID-19 = Comparative Study Of West Sumatra Economy Before And During The Pandemic COVID-19

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## Abstrak

Pandemi Covid-19 telah mengakibatkan pembatasan aktivitas manusia di ruang publik. Penelitian ini bertujuan untuk menganalisis perubahan lanskap ekonomi dan efisiensi serta struktur produksi sebelum dan selama pandemi. Penelitian ini menggunakan Tabel IO 2016 dan diperbarui dengan metode RAS untuk tahun 2021, dengan tambahan analisis multiplier product matrix. Secara keseluruhan, terjadi perubahan kecil dalam lanskap perekonomian di Sumatera Barat. Sektor industri pengolahan berkinerja buruk di banyak indikator dan sektor pertanian, perkebunan, dan perikanan masih mendominasi. Justru, perekonomian Sumatera Barat semakin menguat di sektor pertanian dan beberapa jasa tertentu. Perubahan yang ada gagal menunjukkan bukti keberhasilan industrialisasi, justru penguatan di sektor yang diuntungkan dalam pandemi Covid-19, seperti sektor informasi dan komunikasi.

.....The Covid-19 pandemic has resulted in humans having to limit their activities in public spaces. This study aims to analyze changes in the economic landscape, and the efficiency and structure of production before and during the pandemic. This study uses the 2016 IO table and is updated with the RAS method for 2021, with the addition of a product matrix multiplier analysis. Overall, there has been little change in the economic landscape in West Sumatra. The manufacturing sector has underperformed in many indicators while the agriculture, plantation and fishery sectors still dominate. West Sumatra's economy got stronger in the agricultural sector and certain services. Existing changes due to pandemic failed to show evidence of successful industrialization process, instead strengthening in sectors that benefited from the Covid-19 pandemic, such as the information and communication sector.